



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms steady to fully steady. Demand light to moderate with most interest noted for deferred shipments. No trading reported. Offerings of parts and meats generally adequate, except tom breast meat which is held in firm hands.

EXPORT MARKET HIGHLIGHTS

Trading started out this week very slow. Demand light as most buyers remained cautious and working off current inventories.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-83
FROZEN TURKEYS Y TOMS 28# & UP	79-87
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	76-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	75-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	71-72	-	-	-
WESTERN REGION 5/	70-71	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-

16-24 LB TOMS

EASTERN REGION	67-68	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	67-68	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2000.

Fresh tom breast meat trade sentiment steady to firm for the fair to good demand, however, some note offerings from late week production not as tight when compared to previous weeks. Trade sentiment mostly steady to barely steady on frozen thigh meat with cautiousness noted as some watch the red meat markets for further market direction. Mechanically separated turkey trade sentiment generally steady on fresh for the adequate offerings. Trading was moderate on fresh mechanically separated turkey and light on the balance of items.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.54	486
DRUMSTICKS, TOM		F	26.60	258
DRUMSTICKS, TOM—FRESH		W	27.00	20
DRUMSTICKS, HEN		F	30.00	40
WINGS, FULL-CUT, TOM		T	22.14	14
WINGS, FULL-CUT, HEN		T	23.00	80
WINGS, V-TYPE, TOM		R	26.00	52
WINGS, V-TYPE, HEN		T	45.00	3
NECKS, TOM		F	13.40	100
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	163.00	20
BREASTS, B/S, TOM—FRESH 3/		F	174.44	570
THIGH MEAT		F	58.50	80
THIGH MEAT—FRESH		F	61.75	80
BREAST TRIM MEAT		F	120.00	10
SCAPULA MEAT		F	103.67	120
TENDERLOINS		W	137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	167.50-172.00		170.21	280
WING MEAT WITH SKIN		F	41.00	120
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-17.00		16.20	400

EXPORT TRADING

DRUMSTICKS, TOMS		F	25.63	362
WINGS FULL-CUT - TOMS	22.00		22.00	40
WINGS, V-TYPE, TOM		F	26.00	52
TAILS		F	20.33	604
MECHANICALLY SEPARATED 4/	15.00		15.00	156
THIGH MEAT - FROZEN	61.00		61.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.